



Patient Information

Date _____

SS/HIC/Patient ID# _____

Patient Name _____
Last

First _____ Middle Initial _____

Address _____

City _____

State _____ Zip _____

Email _____

Sex M F Age _____

Birth date _____

Status:

Single Married Separated Divorced

Widowed Partnered Minor

Occupation _____

Work Number _____

Employer/School Phone _____

Spouse's Name _____

Whom may we thank for referring you? _____

Phone Numbers

Home Phone (____) _____

Cell Phone (____) _____

Best time and place to reach you _____

IN CASE OF EMERGENCY, CONTACT

Name _____

Relationship _____

Home Phone (____) _____

Cell Phone (____) _____

Insurance

Who is responsible for this account? _____

Insurance Co. _____

Member ID# _____

Group # _____

Subscriber's Name _____

Relationship to Insured _____

Subscriber Birth Date _____

Is patient covered by additional insurance Yes No

Secondary Insurance Co. _____

Member ID# _____

Group # _____

Assignment and Release

I certify that I, and/or my dependent(s), have insurance coverage with _____

and assign directly to Dr. _____

all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

The above-named doctor may use my health care information and may disclose such information to the above-named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed or one year from the date signed below.

Signature of Patient, Parent, Guardian or Personal Representative

Please print name of Patient, Parent, Guardian or Personal Representative

Date

Relationship to Patient

Accident Information

Is condition due to an accident? Yes No

Date _____

Type of accident Auto Work Home Other

To whom have you made a report of your accident?

Auto Insurance Employer Workers Comp. Other

Attorney Name (if applicable) _____



smith
Health Wellness
Chiropractic

Dear Patient,

Due to policy provisions in your contract with your insurance carrier, Smith Health and Wellness is obligated to collect all patient responsibility balances.

If your insurance policy has provisions such as deductibles, coinsurances, or copayments please note that these are provisions that have been agreed to between you and your carrier. We cannot legally discount fees after their submission on your behalf to your carrier.

If we are networked with your carrier, we have an additional contractual obligation to collect the balances as outlined by your carrier. Writing off patient responsibility balances could jeopardize our contract with your carrier.

If a portion of your fees are applied to an annual out of pocket maximum, and we do not collect that fee, your out of pocket maximum has not been correctly calculated.

Additionally, for those Medicare patients that may have any medical services that are eligible under Medicare, Smith Health and Wellness is legally obligated to collect the patient responsibility coinsurance, copayment or deductible under the terms of the anti-kickback laws.

We sincerely regret if any of these regulatory provisions cause you any inconvenience, but we are bound by all provisions of insurance policy and federal law. If you have any issues or concerns with your insurance, we will be more than happy to assist in the resolution of those issues or concerns. Please feel free to contact us with any questions you may have or any assistance you may require to fully understand these provisions.

Yours in Health!

Signature: _____ Date: _____



History of Presenting Illness

Patient Name: _____ **File#:** _____ **Date:** _____

Date of Birth: ____/____/____ **Height:** _____ **Weight:** _____

Reason for seeking care: _____

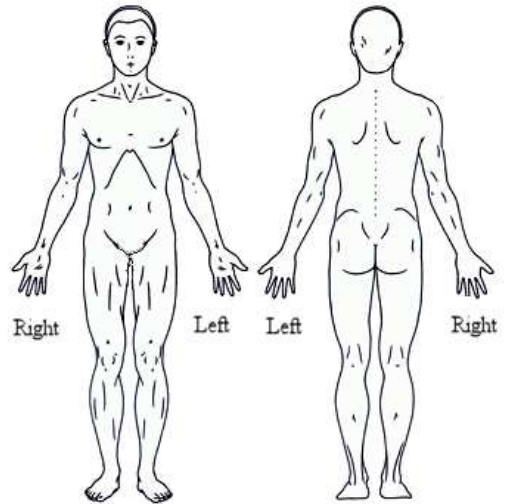
What were you doing that caused this condition? _____

Circle your degree of pain, 0 = none, 10 = severe pain.

0 1 2 3 4 5 6 7 8 9 10

Using the symbols below, mark on the pictures where you feel pain.

- Dull Ache OOO
- Burning XXX
- Sharp/Stabbing ///
- Pins, Needles + + +
- Other _____ ^ ^ ^



When did this problem start? _____

What activities aggravate your condition/pain? _____

What activities lessen your condition/pain? _____

Is this condition worse during certain times of the day? Y / N When _____ How Long? _____

Is this condition interfering with: Work? ___ Sleep? ___ Driving? ___ Sitting? ___ Walking? ___ Lifting? ___
Other? _____

Is this condition progressively getting worse? Y / N

Is it BETTER with Warm Temp / Cold Temp or WORSE with Warm temp / Cold Temp

Do you have any radiating symptoms? Left / Right / Both sides _____

Do you notice any muscle weakness? Left / Right / Both sides _____

Do you have any associated signs or symptoms? Blurred vision / Depression / Dizziness / Irritability/Mood Swings

Nausea / Localized Tingling / Ringing in Ears / Sleep Disturbance / Stiffness / Headaches

PAST HISTORY

Have you seen any other doctors for this? _____

Have you had similar symptoms before? __ Yes __ No If yes, explain: _____

Have you received chiropractic treatment previously? YES / NO For what: _____

Do you have any allergies? _____

List ALL medications you are CURRENTLY taking

Medication	Dosage	For what condition	How long been taking

List ALL supplements you are CURRENTLY taking

Supplements	Dosage	For what condition if any	How long been taking

Family History

Members of my family suffer from the following: M = Mother / F = Father / S=Sister / B=Brother

Thyroid Issues Heart Trouble Kyphosis Diabetes Cancer Arthritis
 Lung Disease Osteoporosis Migraines Scoliosis High Blood Pressure
 Stroke Mental Illness Hypertension Alcohol Dependence Spinal Problems
 Other _____

Social History

What types of food do you eat? _____

Do you exercise? Y / N How many times per week _____

Do you drink alcohol? Y / N What kind? _____ How many per week _____

Do you use tobacco? Y / N What kind? _____ How many per day/week? _____ How long? _____

Are you sexually active? _____

Do you use recreational drugs? _____

How many hours of sleep on average do you get each night? _____

Childhood Illness(es): Check all health conditions.

- | | | | |
|---|--|------------------------------------|---|
| <input type="checkbox"/> ADD | <input type="checkbox"/> chicken pox | <input type="checkbox"/> headaches | <input type="checkbox"/> scoliosis |
| <input type="checkbox"/> atopic dermatitis (eczema) | <input type="checkbox"/> crohn's/colitis | <input type="checkbox"/> hepatitis | <input type="checkbox"/> seizure disorder |
| <input type="checkbox"/> allergies/hayfever | <input type="checkbox"/> depression | <input type="checkbox"/> HIV | <input type="checkbox"/> sickle cell anemia |
| <input type="checkbox"/> anemia | <input type="checkbox"/> diabetes | <input type="checkbox"/> measles | <input type="checkbox"/> spina bifida |
| <input type="checkbox"/> asthma | <input type="checkbox"/> ear infections | <input type="checkbox"/> mumps | <input type="checkbox"/> other: |
| <input type="checkbox"/> bedwetting | <input type="checkbox"/> fetal drug exposure | <input type="checkbox"/> psoriasis | |
| <input type="checkbox"/> cerebral palsy | <input type="checkbox"/> food allergies (list below) | <input type="checkbox"/> rash | |

Do you believe that the Adult Illness listed below are contributory to your CURRENT Condition? Yes No

Adult Illness(es): Check all health conditions.

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> ADD | <input type="checkbox"/> cystic kidney disease | <input type="checkbox"/> hypertension | <input type="checkbox"/> psychiatric problems |
| <input type="checkbox"/> alzheimers | <input type="checkbox"/> depression | <input type="checkbox"/> influenzal pneumonia | <input type="checkbox"/> scoliosis |
| <input type="checkbox"/> anemia | <input type="checkbox"/> diabetes (insulin dep) | <input type="checkbox"/> liver disease | <input type="checkbox"/> seizures |
| <input type="checkbox"/> arthritis | <input type="checkbox"/> diabetes (no insulin) | <input type="checkbox"/> lung disease | <input type="checkbox"/> shingles |
| <input type="checkbox"/> asthma | <input type="checkbox"/> eczema | <input type="checkbox"/> lupus erythema (discoïd) | <input type="checkbox"/> past history of similar symptoms |
| <input type="checkbox"/> cancer | <input type="checkbox"/> emphysema | <input type="checkbox"/> lupus erythema (systemic) | <input type="checkbox"/> STDs (unspecified) |
| <input type="checkbox"/> cerebral palsy | <input type="checkbox"/> eye problems | <input type="checkbox"/> multiple sclerosis | <input type="checkbox"/> suicide attempt(s) |
| <input type="checkbox"/> chicken pox | <input type="checkbox"/> fibromyalgia | <input type="checkbox"/> parkinson's disease | <input type="checkbox"/> thyroid problems |
| <input type="checkbox"/> crohn's/colitis | <input type="checkbox"/> heart disease | <input type="checkbox"/> unspecific pleural effusion | <input type="checkbox"/> vertigo |
| <input type="checkbox"/> CRPS (RSD) | <input type="checkbox"/> hepatitis | <input type="checkbox"/> pneumonia | <input type="checkbox"/> other: |
| <input type="checkbox"/> CVA (stroke) | <input type="checkbox"/> HIV | <input type="checkbox"/> psoriasis | |

Surgery(ies): Check all surgeries.

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> angioplasty | <input type="checkbox"/> cosmetic | <input type="checkbox"/> hysterectomy | <input type="checkbox"/> pacemaker insertion |
| <input type="checkbox"/> appendectomy | <input type="checkbox"/> D&C | <input type="checkbox"/> joint reconstruction | <input type="checkbox"/> rotator cuff |
| <input type="checkbox"/> caesarian section | <input type="checkbox"/> dental surgery | <input type="checkbox"/> joint replacement | <input type="checkbox"/> spinal fusion |
| <input type="checkbox"/> cardiac catheterization | <input type="checkbox"/> gall bladder | <input type="checkbox"/> knee repair | <input type="checkbox"/> tonsilectomy |
| <input type="checkbox"/> carpal tunnel repair | <input type="checkbox"/> hemorrhoidectomy | <input type="checkbox"/> laminectomy | <input type="checkbox"/> other: |
| <input type="checkbox"/> coronary artery bypass | <input type="checkbox"/> hernia repair | <input type="checkbox"/> mastectomy | |

Injury(ies): Check all injuries.

- | | | |
|--|---|---|
| <input type="checkbox"/> back injury | <input type="checkbox"/> head injury (loss of consciousness) | <input type="checkbox"/> motor vehicle accident |
| <input type="checkbox"/> broken bones | <input type="checkbox"/> head injury (no loss of consciousness) | <input type="checkbox"/> soft tissue injury(mild) |
| <input type="checkbox"/> disability(ies) | <input type="checkbox"/> industrial accident | <input type="checkbox"/> soft tissue injury(moderate) |
| <input type="checkbox"/> fall (severe) | <input type="checkbox"/> joint injury | <input type="checkbox"/> soft tissue injury(severe) |
| <input type="checkbox"/> fracture | <input type="checkbox"/> laceration (severe) | <input type="checkbox"/> other: |

Immunizations: Check all immunizations.

- | | | | |
|--|--|---|---|
| <input type="checkbox"/> adenovirus | <input type="checkbox"/> hepatitis C | <input type="checkbox"/> pertussis | <input type="checkbox"/> tuberculosis |
| <input type="checkbox"/> anthrax | <input type="checkbox"/> influenza | <input type="checkbox"/> pneumococcal | <input type="checkbox"/> tularemia |
| <input type="checkbox"/> botulism | <input type="checkbox"/> IPV (polio) | <input type="checkbox"/> pneumovax | <input type="checkbox"/> typhoid |
| <input type="checkbox"/> diphtheria | <input type="checkbox"/> Japanese encephalitis | <input type="checkbox"/> PPD (mantoux test- TB) | <input type="checkbox"/> varivax (chicken pox) |
| <input type="checkbox"/> DTaP (diphtheria, tetanus, pertussis) | <input type="checkbox"/> lyme disease | <input type="checkbox"/> rabies | <input type="checkbox"/> whooping cough (pertussis) |
| <input type="checkbox"/> flu | <input type="checkbox"/> measles | <input type="checkbox"/> rotavirus | <input type="checkbox"/> yellow fever |
| <input type="checkbox"/> haemophilus B | <input type="checkbox"/> meningococcal | <input type="checkbox"/> rubella | <input type="checkbox"/> other: |
| <input type="checkbox"/> hepatitis A | <input type="checkbox"/> MMR | <input type="checkbox"/> smallpox | |
| <input type="checkbox"/> hepatitis B | <input type="checkbox"/> mumps | <input type="checkbox"/> tetanus | |

Please mark each item below for each sign or symptom you presently have or previously had:

GENERAL SYMPTOMS

- Fever
- Chills
- Fatigue
- Night Sweats
- Weight Gain
- Weight Loss

NEURO/MUSCLES

- Facial Weakness
- Headaches
- Limb Weakness
- Loss of Consciousness
- Loss of Balance
- Loss of Memory
- Numbness/Tingling
- Seizures
- Sleep Disturbance
- Slurred Speech
- Stress
- Tremors/Shaking

CARDIO-VASCULAR

- High Blood Pressure
- Low Blood Pressure
- Heart Attack
- Shortness of Breath
- Poor Circulation
- Heart Problems
- Heart Murmur
- Strokes
- Swelling Ankles
- Varicose Veins
- Tightness in chest

ENDOCRINE

- Cold intolerance
- Heat intolerance
- Increased Appetite
- Increased Hunger
- Increased Thirst
- Increased Urination
- Hair Loss
- Unusual hair growth
- Voice Change

HEMATOLOGIC

- Anemic
- Bleed Easily
- Bruise Easily
- Lymph Node Swelling
- Blood Transfusion

EYES

- Blindness
- Blurred vision
- Cataracts
- Change in vision
- Double vision
- Eye pain
- Glaucoma
- Tearing
- Glasses/contacts

EAR/NOSE/THROAT

- Dentures
- Difficulty swallowing
- Earache
- Ringing in ears
- Hearing loss
- Loss of Smell
- Enlarged Thyroid
- Hay Fever
- Nasal Blockage
- Nose Bleeds
- Sinus infections
- Sore Throats
- Tonsillitis
- TMJ

GASTRO-INTESTINAL

- Belching/Gas
- Constipation
- Diarrhea
- Hemorrhoids
- Abdominal Pain
- Vomiting
- Vomiting Blood

PSYCHOLOGICAL

- Anxiety
- Behavioral Change
- Bipolar

- Depressed
- Insomnia
- Mood Changes

RESPIRATORY

- Asthma
- Chronic Cough
- Difficulty Breathing
- Spitting Blood
- Spitting Phlegm
- Wheezing
- Tightness in chest

**GENITO-URINARY
(MALE)**

- Blood in Urine
- Frequent Urination
- Difficulty Urinating
- Painful Urination
- Prostate Problems
- Loss of Bladder Control
- Erectile Dysfunction

SKIN OR ALLERGIES

- Change in skin color
- Change in nail shape
- Hair growth / loss
- Hives
- Itching
- Sensitive Skin
- Skin Lesion
- Allergy _____

FOR WOMEN ONLY

- Birth Control _____
- Hormone Replacement
- Cramps/Backaches
- Excessive Flow
- Hot Flashes
- Irregular Cycle
- Miscarriage
- Painful Periods
- Vaginal Discharge
- Breast Pain
- Pregnant at this Time Y / N

I hereby certify that the statements and answers given on this form are accurate to the best of knowledge and understand it is my responsibility to inform this office of any changes in my health.

I agree to allow this office to examine me for further evaluation.

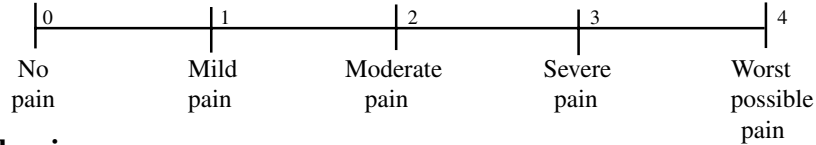
Functional Rating Index

For use with **Neck and/or Back Problems** only.

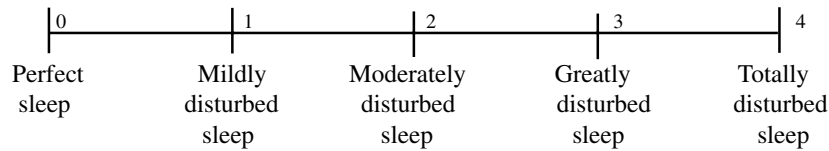
In order to properly assess your condition, we must understand how much your **neck and/or back problems** have affected your ability to manage everyday activities.

For each item below, please **circle the number** which most closely describes your condition **right now**.

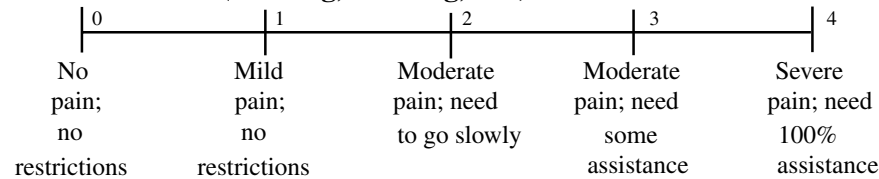
1. Pain Intensity



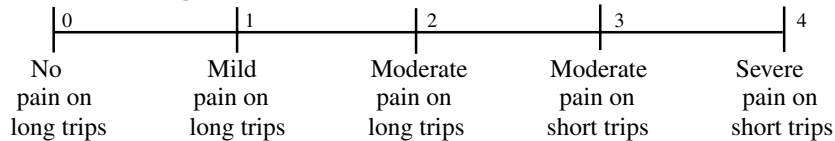
2. Sleeping



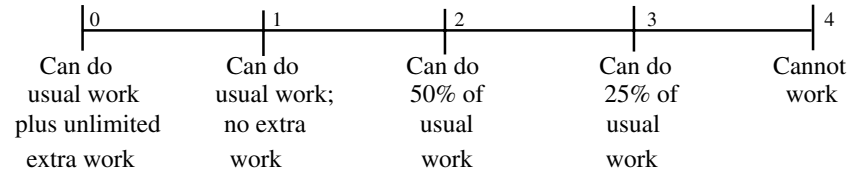
3. Personal Care (washing, dressing, etc.)



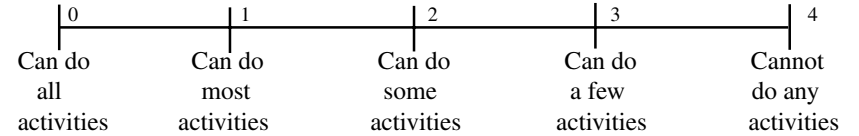
4. Travel (driving, etc.)



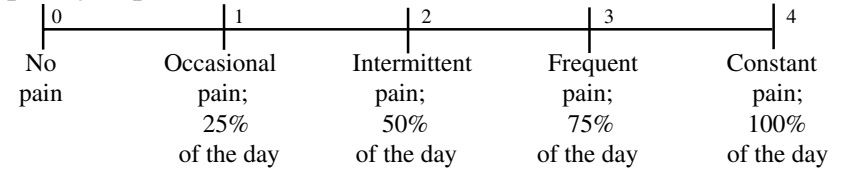
5. Work



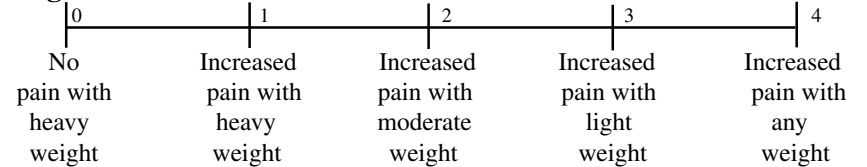
6. Recreation



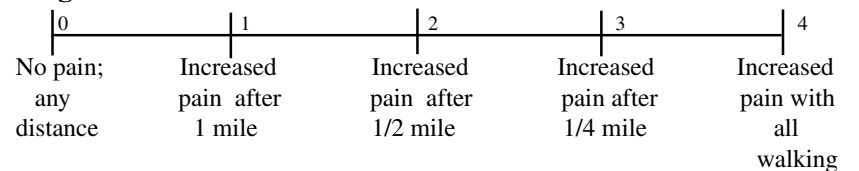
7. Frequency of pain



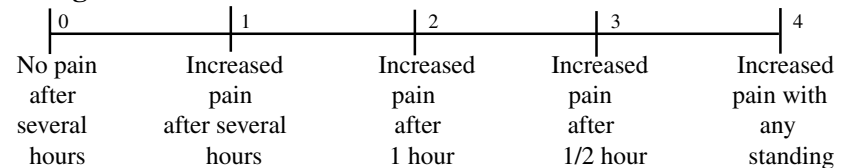
8. Lifting



9. Walking



10. Standing



Name _____

PRINTED

Signature

Total Score _____

Date



Acknowledgment of Receipt of Notice of Privacy Practices for Protected Health Information

I acknowledge that I have received Notice of Privacy Practices for Protected Health Information from Smith Health and Wellness Clinic.

Date _____

Patient Name _____
Print Name

Signature of Patient/Personal Representative

Documentation of Good Faith Effort to Obtain Written Acknowledgment

- I made a good faith effort to obtain the patient's written acknowledgment of our Notice of Privacy practices for protected health information by (check all that apply):
 - Showing the patient the Notice of Privacy Practices posting in our office.
 - Giving the patient a copy of our Notice of Privacy Practices to read prior to receiving any treatment or service.
 - Giving the patient to sign this Acknowledgment form.
 - Other (explain in detail) _____

I was unable to obtain the patient's written Acknowledgment because (check all that apply):

- The patient refused to sign this form.
- The patient would not sign the form because the patient said/he/she did not understand the Notice.
- Other (explain in detail) _____

Date: _____

Name: _____

Notes: This written Acknowledgment must be completed no later than the first date health care services or treatment are provided to the patient after April 14, 2003. This Acknowledgment must be retained in the patient's permanent records.